JONES × PROCORE

Eliminate Risk, Accelerate Compliance

Allow your teams to seamlessly manage compliance for all subcontractors and vendors from Procore with Jones' turnkey integration.

Request COI's for <Project Name>

Once processed, we will send the vendor a request for a COI and check the uploaded COI against the requirements.

Select Insurance Requirements: *

Company Name: *

Guest Vendors - Low Risk

- High Risk
- Low Risk
- Electrical Req
- Light Req
- Subcontactor
- Contractors Req
- Risk Major
- Guest Vendors- High Risk
- Guest Vendors - Low Risk
- Constructions Special
- No need for req
- Botz Constructions

* required field

COI

Enhance Procore with the Jones integration

✓ Automated compliance workflow from within Procore

✓ AI-powered, error-free compliance

✓ Liability protection through Jones

✓ Subject matter expertise and support from Jones

✓ Integrates with your preferred accounting software
Such as Viewpoint Vista

✓ Simplified experience for subcontractors
No login required

Core capabilities

- **Extract** insurance requirements
- **Collect** insurance documents by company name or when new commitments are created
- **Audit** for compliance
- **Resolve** gaps in coverage
- **Report** on compliance rates
- **Monitor** expirations/auto-renew
- **Add** subcontractors to projects without needing to request new COIs every time *(optional)*
- **Trigger** automatic emails when new commitments are created
- **View a list** of all subcontractors missing COIs

Request COI's for <Project Name>

Once processed, we will send the vendor a request for a COI and check the uploaded COI against the requirements.

Select Insurance Requirements: *

Company Name: *

Search

- Select All
- ☐ Green Plants
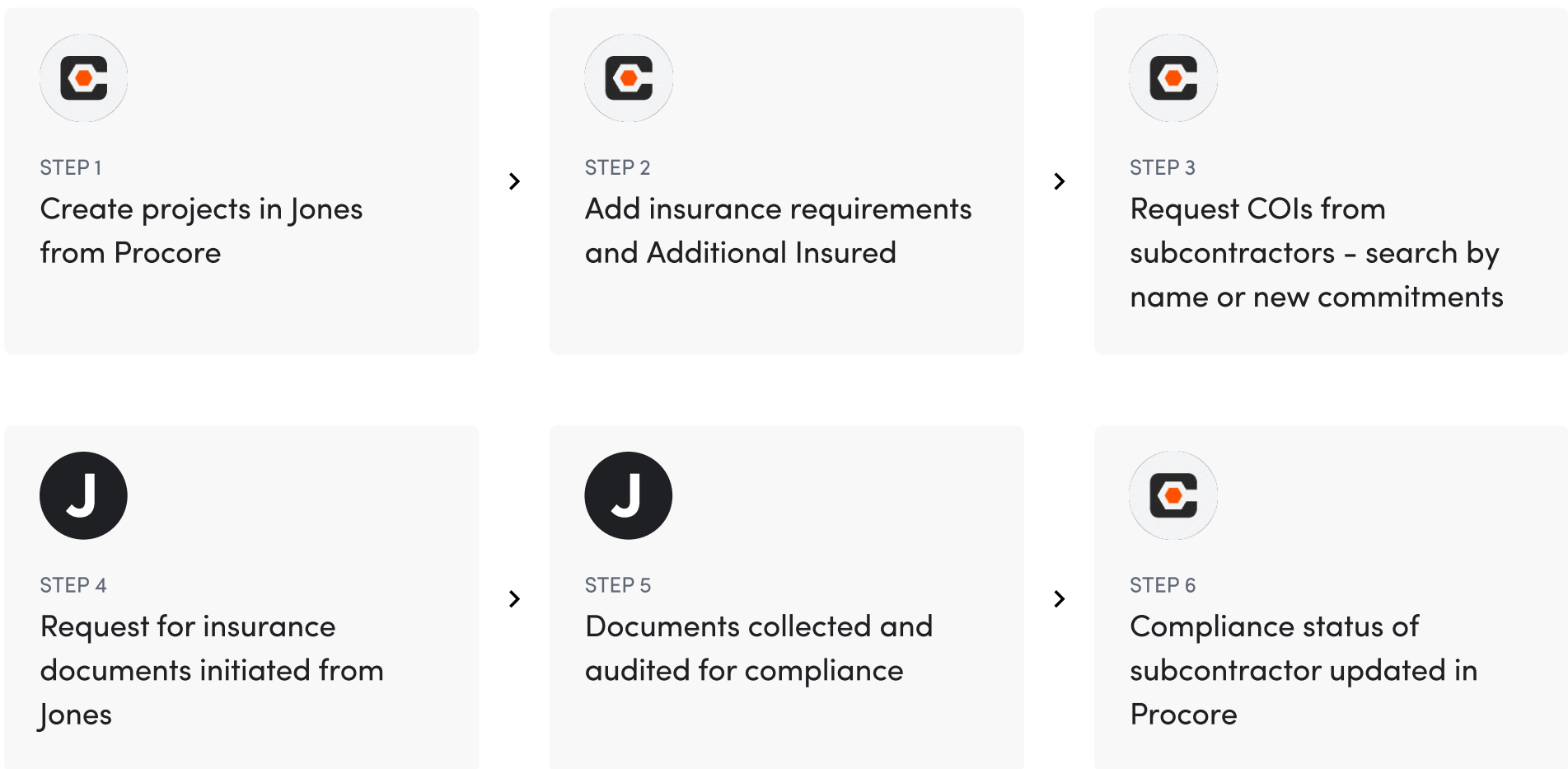- ☑ Keren Floors (Request Sent)
- ☐ Cactus Service
- ☐ Electrical Sagments
- ☑ Happy Foods
- ☐ Geo-Bay
- ☑ Botz Constructions

* required field

How Jones + Procore flow works

STEP 1
Create projects in Jones from Procore

STEP 2
Add insurance requirements and Additional Insured

STEP 3
Request COIs from subcontractors - search by name or new commitments

STEP 4
Request for insurance documents initiated from Jones

STEP 5
Documents collected and audited for compliance

STEP 6
Compliance status of subcontractor updated in Procore

BULLEY & ANDREWS

"Adding Jones insurance compliance workflow to our Procore account has really streamlined our overall process. Now that all insurance compliance-related tasks are initiated from within our Procore account, the time we spend on insurance compliance is down from several hours to minutes."

– Dana Erdman, Director of Technology & Innovation

Bulley & Andrews
Chicago-based construction firm